



VERACROSS
SCHOOL INFORMATION MANAGEMENT

Axiom Transition Packet

Overview

Veracross is proud to announce the launch of our next generation application framework called Axiom. The Axiom framework acts in service of the entire Veracross platform, providing easier and more refined ways for administrative staff to navigate, query and work with data across all modules of the system.

The Axiom project was announced three years ago at the first Veracross Connect User Conference in 2012. At that time we stated six goals for the project. After 3 years of development, we are proud to report that Axiom delivers on all of these goals.

1. Web only
2. One interface
3. Fresh visual design
4. Improved navigation
5. Productivity
6. New Concepts

Launching a significant platform transition like Axiom will be a transition process, not a singular event. ES2/ESWeb will continue to be used and supported for the time being, however Axiom will ultimately replace both of those applications. The transition will start in Summer 2015 with schools interested in being early adopters, with the transition process spanning through the 2015-2016 school year. Axiom will offer a lot of robust functionality on day one, but it will also take time to work through issues and reach exact feature parity with ES2/ESWeb. We have worked very hard to craft a transition process which allows for a lot of overlap and interoperability between ES2/ESWeb and Axiom. This packet contains materials to help explain the transition process in more detail and answer a number of questions.

Throughout the entire transition process, each school's database will be maintained. There is no need to do a migration or approach the transition as an "all or nothing" decision. Both systems will access the exact same database and both systems can be used simultaneously by the same school and by the same user. It is our hope that this unique approach to managing the transition will make it much easier for your organization to adopt the new platform when it is right for your school.

Significant platform transitions like this don't come around very often. It is a very special and unique opportunity for those involved. Your school has the opportunity to be a part of shaping the features of this platform for the next many years. We are very proud of Axiom 1.0 and are even more excited for the future. We hope you are too.

Axiom Transition Guide Overview

Please find included in this packet, the following information:

- Axiom Core Values
- Axiom Transition Process Explanation
- Feature Matrix
- Screenshot Comparison
- Axiom Technical FAQ

Axiom Core Values

One of the best ways to start to understand the Axiom transition is to understand some of the core values that factored into the design and development of the new framework. There were three primary goals that guided the development of Axiom:

1. Leveraged Functionality
2. Fresh and Familiar Experience
3. Stability and Flexibility

Leveraged Functionality

Veracross offers a robust integrated SIS solution, connecting all school departments through a single, centralized database. Veracross' comprehensive system architecture makes it easy to stay coordinated, streamlined, and on top of critical real-time data. Axiom enhances this Veracross experience by providing robust, leveraged functionality which is shared by all departments. The same core functionality can be used by Admissions, Development, Athletics, Health and more. This allows for a much consistent user experience across all modules.

Fresh and Familiar Experience

We believe that a big improvement like Axiom is important, necessary, and inevitable for a system like Veracross. We also believe that it is critical to manage that transition with the utmost consideration and care. A lot of time and effort has been given to considering this transition. This consideration has been achieved by trying to design a system which is both familiar and fresh. A lot of what users will experience in Axiom should feel very familiar to ES2/ESWeb. At the same time, we have sought to refine the experience to be clearer and easier to use as well as adding lots of brand new functionality.

Stability and Flexibility

Axiom strives to achieve a unique balance between stability and flexibility. We sought to make Axiom a stable foundation that makes common tasks clearer and easy to use. At the same time, we believe that each school has unique needs and the system should be flexible enough to support those different needs. While it can be tempting to take powerful system like Veracross too far in either direction, we believe that the very best result comes from achieving a delicate balance between these two positions.

Axiom Transition Process Explanation

ES2/ESWeb Interoperability

For the past 12 years, the core of Veracross has been built upon a unique framework with two complementary experiences called ES2 and ESWeb. ES2 is the native desktop experience and ESWeb displays many of the same screens and reports in a web browser. ES2 and ESWeb were architected to work closely together. This one framework with complementary experiences is what enables us to build new homepages, reports, screens and fields and have them appear consistently across both the desktop and the web. Many of the Veracross features used everyday by administrative staff are built on top of this framework.

Axiom is brand new, but it follows in the same tradition as ES2 and ESWeb. Axiom maintains many of the same core concepts that have made ES2/ESWeb so powerful, including Queries, Reports, Module homepages and Record Detail Screens. The significant improvement over the previous generation is that all of these concepts have been rebuilt from the ground up for the modern web. This new framework will enable us to build more powerful features for staff and administrative users and share those features across all departments.

Axiom is brand new in terms of its user interface and features, but it is of the same family as ES2 and ESWeb in terms of concepts. Because of the unique way that the original framework was architected, Axiom will be able to overlap and interoperate with much of ES2/ESWeb. When new reports are added to a homepage, they will be reflected across ES2, ESWeb and Axiom at the same time. When a new field is added to a record detail screen, it will be reflected across all three. ES2, ESWeb and Axiom are all connected at their core.

Although Axiom maintains continuity with ES2 and ESWeb, there are also plenty of new things that are special to Axiom which will ultimately make it easier to use and more powerful. We are trying to achieve something unique with Axiom. We are trying to walk a very fine line between having Axiom be new and fresh yet still familiar. Our hope is that all of this will enable a smooth transition for users between the current generation and the next generation.

When Should We Start Transitioning to Axiom?

The answer to this question will likely be different for each school and different for each department at the school. The goal of this packet is to provide as much information as possible to help schools make an informed decision about when to begin the transition.

Axiom will be generally available starting on June 15, 2015 at VC Connect. Because Axiom works with the same database it can be used alongside ES2/ESWeb. All of the data available in ES2/ESWeb will also be available through Axiom. Axiom offers much of the same functionality as ES2/ESWeb, but there are also certain notable features which are not available in the initial release. These are documented in this packet. At the same time, there will be some brand new functionality which is only available through Axiom. It is important to consider all of these factors when planning your transition.

As with any brand new software, there is a period of time after the initial release where new defects are encountered and will need to be addressed. This process is normal and occurs even when robust testing has taken place. We believe Axiom is ready for general use by many users. At the same time, not all users prefer to be part of an initial release. We expect most schools and users to fall into one of three groups depending upon temperament and functionality needs.

Early Transition: June 2015 - October 2015

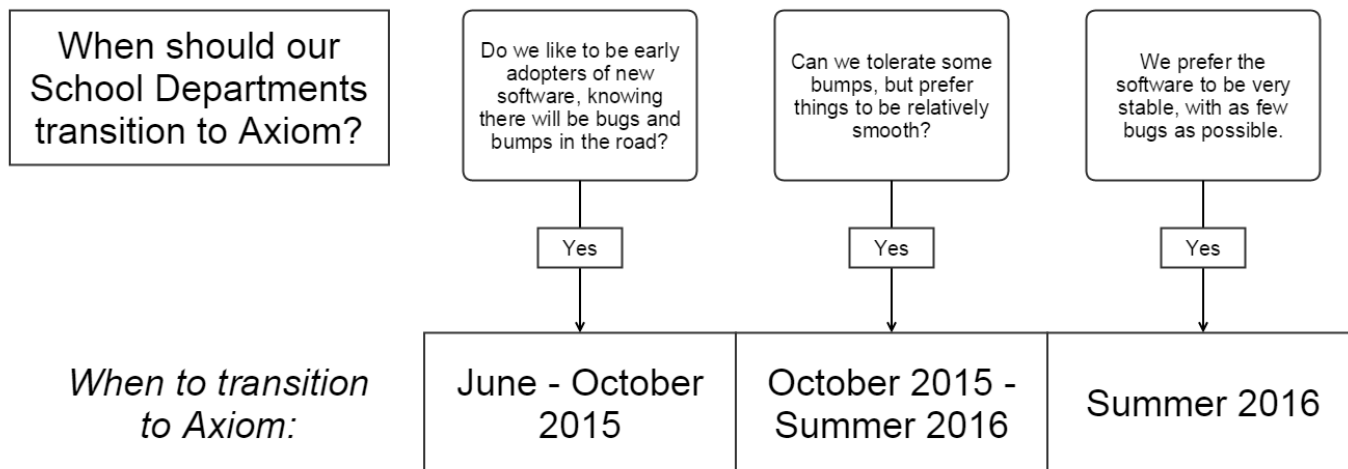
Some users prefer to be early adopters of any new technology in order to learn the new system and offer feedback. Because Axiom can be used alongside ES2/ESWeb, we hope there will be many early adopters. During this phase, users should expect to encounter minor issues/bugs. In addition, early adopters should be comfortable switching between Axiom and ES2/ESWeb as different situations arise.

Standard Transition: October 2015 - July 2016

Most users will prefer to be part of the standard transition. During this phase users will be able to accomplish most all of their day-to-day tasks without issues and will find a lot of value in the new functionality.

Late Transition: July 2016

Some users may choose to wait as long as possible to make the transition.



How Will Axiom Specifically Affect The Rest Of The Veracross Platform?

Axiom and ESWeb

ESWeb will exist throughout the 2015-2016 school year to provide schools with the opportunity to migrate departments at their convenience. Please refer to the Feature Matrix in this transition packet for specific details about which features will be available at launch and which will be added in future releases.

We plan to discontinue ESWeb support in July 2016.

Axiom and ES2

ES2 will continue to exist for a while. At launch, tasks that require integration with other desktop applications will be better accomplished using ES2. At the same time, we expect that many ES2 users will be able to switch to Axiom when a school chooses. In due course, Axiom will do everything ES2 currently does and more.

We plan to discontinue ES2 support in July 2017.

Axiom and Parent/Student Portals

The Parent and Student Portals will continue to exist as normal. We do not plan to replace the Parent and Student Portals with Axiom.

Axiom and Teacher Portal

The Teacher Portal will continue to exist as normal. We do not plan to replace the Teacher Portal with Axiom.

At the same time, there will be certain Veracross data and functionality which is only available in Axiom that teachers may find helpful. Over the long run, we expect that schools will have teachers use Axiom much more than they did with ESWeb. Going forward, our development philosophy is to keep the Teacher Portal focused on LMS features. This means that in the future, there will be certain new Veracross functionality which teachers will use that will only be available in Axiom. This will be primarily for new features which apply to both teachers and administrative staff.

ESWeb Reports which have been saved to the Faculty Homepage in Portals will not be automatically converted to Axiom at launch. Each school will be able to decide when to convert those reports to Axiom reports. This will allow each school to decide when to expose Axiom to their teachers. More documentation will be published in Fall 2015 for how to migrate ESWeb reports on the teacher homepage to Axiom.

Axiom and VCA

The summer is not an ideal time for business offices to start a transition like Axiom because of fiscal year audits. As a result, we plan to make Axiom available for VCA starting in the Fall.

Axiom and Other Targeted Veracross Apps

Axiom does not affect more targeted applications and services like the following:

- Admissions Portal
- Online Enrollment
- Online Program Registration
- Online Event Registration
- Online Donations
- Schedule Builder
- API

How Different Are ES2, ESWeb and Axiom?

We have provided two sets of materials in this guide to help address this question.

Feature Matrix

We have written a detailed Feature Matrix which documents exactly which functionality exists for each platform. Please find the feature matrix included in this packet.

Screenshot Comparisons

We have compiled a brief series of screenshots that compare and contrast the major user interface features for ES2, ESWeb and Axiom. Please find the screenshot comparisons included in this packet.

What Are The Primary New Features of Axiom?

The new features of Axiom will be discussed and demonstrated in great detail at VC Connect in June 2015. We will not publish details about the new features ahead of the conference. After the conference all of the relevant materials and documentation will be published and made available to all schools.

Will There Be Documentation For Axiom?

Yes. There will be three different forms of documentation available at launch.

1. Complete Documentation Manual
2. Quick One-Page Reference Sheets
3. Short Introduction Videos

How Much Training Will be Required to Learn Axiom?

For any brand new system, some amount of training will always be necessary. At the same time, there are three important factors which should make learning Axiom easier than learning other new systems.

Shared Concepts With ES2/ESWeb

Many of the concepts from ES2/ESWeb carry over into Axiom. Users who are experienced and familiar with ES2/ESWeb should find Axiom very recognizable.

Axiom Will Coexist Alongside ES2/ESWeb

Learning Axiom can be a transition process for users. In order to promote this, Axiom will coexist alongside ES2/ESWeb. It will be possible to use both at the same time on the same data. There is no need to feel pressure to do a hard cutover. Users and departments can choose the pace for their transition.

The User Interface is Simpler and Clearer

We have worked hard to simplify and clarify the user interface in Axiom.

Which Browsers Will Axiom Support?

Chrome
Internet Explorer 11
Internet Explorer 10
Safari 8
Safari 7
iOS Safari 8
Firefox

Will Axiom support Tablets?

Yes. Axiom has been designed to work on tablets like the iPad. The UI is flexible to scale to a variety of screen sizes.

Will Axiom support Mobile Phones?

Axiom 1.0 has not been designed to work on mobile phones. We believe that the tasks which are best suited for phones are different than those for laptops or tablets. The best phone applications are designed and built specifically for phones, not scaled down versions of desktop-class applications. We view the phone as more of a remote-control or companion device to Axiom. We intend to build Axiom companion functionality for phones, but that will be a later phase of the Axiom project.

Multiple Windows

One of the ways that Axiom is different from ES2 is how it handles new windows. ES2 opens every new screen in a new window. In Axiom, all navigation happens within a single browser window. Because Axiom is a web application that runs in a browser, we felt that it was best to have the default navigation stay within a single window, but give each user the freedom to open multiple tabs or windows when necessary. In addition, Axiom has some new functionality to make navigating around the system faster and easier.

Recent Homepage/Workspace Breadcrumb

Homepages and Workspaces serve as the primary launching points within Axiom. One of the most common types of navigation is jumping back to the most recently accessed Homepage or Workspace. The most recently access Homepage or Workspace is always just one click away using the breadcrumb link in the Axiom Launchpad.

Axiom URL History

One of the primary icons in the Axiom Launchpad is for viewing recently accessed reports, homepages and records. The History icon is available from any screen and makes it very easy to get back to a previous screen.

Browser Back Button

It is always possible to get back to a previous page in Axiom using the normal browser back button.

Browser New Tab

It is possible to open multiple Axiom screens at the same time by just opening links in a new browser tab using the standard browser functionality.

Browser New Window

It is possible to open multiple Axiom screens side by side by opening links in a new browser window using the standard browser functionality.

Security

All of the same security rules from ES2 are retained in Axiom. Axiom doesn't change anything about how security works in Veracross.

Mail Merge

We understand that producing documents in a variety of formats using the data in Veracross is very important. Traditionally this has been accomplished in desktop applications by integrating directly with printers and tools like Microsoft Word and Excel. Web applications are very different from desktop applications. As a result, Axiom will necessarily change the way we all think about "mail merge". In addition, it is important to keep in mind that "mail merge" is not a singular feature. There is a spectrum of functionality which falls under the heading of "mail merge". Some of the different aspects of mail merge include:

- Labels and Envelopes
- Standard Veracross PDF documents
- Standard Veracross PDF documents with custom text
- Ad-Hoc Microsoft Word Mail Merge
- Ad-Hoc Email Mail Merge

Axiom supports some of these mail merge features in version 1.0 and support for others will be added in future releases as we consider how best to bring this important functionality to the web.

Labels and Envelopes

Axiom will support printing labels and envelopes before the start of school 2015. Axiom will support all of the same formats that ES2 does.

Some exciting new features have been added to label and envelope printing in Axiom.

First, Axiom makes it easier to preview the output of labels and envelopes. Labels and envelopes are another way of viewing the results of a query.

Second, label and envelope configuration is saved with the query. This means that everyone who opens up that saved query will get the same label and envelope configuration.

Third, it is possible to display any fields from a query on labels and envelopes, not just name and address information. Any fields which are included in the query will be displayed on the label or envelope and the order of fields on the label is determined by the order of fields in the query. It will now be possible to use labels and envelopes.

Fourth, we've build some new formats which are specially designed for viewing data on screens. This will enable exciting new ways of viewing queries, like photo directories.

Standard Veracross PDF Documents

Veracross has a number of Standard PDF documents like Report Cards, Transcripts and Student Schedules. In Axiom it will be possible to batch print these standard documents using regular Axiom queries.

Standard Veracross PDF Documents with custom text

Some Veracross PDF documents have more customizability than others. For example, Admissions Application Decision Letters or Financial Aid Decision Letters. In Axiom, it will be possible to batch print these standard documents with custom text using regular Axiom queries.

Ad-Hoc Email Mail Merge

Axiom will support sending emails. Just like emails sent to distribution lists, Axiom emails will support the standard "{VC:}" fields.

Ad-Hoc Microsoft Word Mail Merge

The most customizable and flexible option in the world of ES2 Mail Merge is integration with Microsoft Word. Axiom 1.0 will not support integration with Microsoft Word documents. We are still dreaming about what the future of document based mail merge should look like on the web.

For the initial release it will be possible to export a query to Excel and merge that data with a Word document.

For the future, we are still evaluating two different options. First, we are considering integration with Google Docs for mail merge. This would allow one to create a Google Document and then

merge it with the results of a query. The other option we are considering is building our own document editor for composing ad-hoc documents for mail merge.

We will share more details about the future of mail merge in Axiom in 2016.

Graphs and Other Visualizations

Axiom 1.0 supports a variety of different ways for viewing the results of a Query. At launch, the following Results views will be available:

- Data Grid
- Cards, Labels and Envelopes
- Calendar
- Google Map

We have plans for additional ways of displaying query results for future releases of Axiom.

ES2/ESWeb/Axiom Feature Matrix

Homepages & Navigation

Feature	ES2	ESWeb	Axiom (June 1, 2015)	Axiom Notes
View List of All Available Homepages	Yes	No	Yes	
View Shared Reports on Homepage	Yes	Yes	Yes	
Quick Search for Find Hyperlinks	Yes	No	No	
Quick Add for Add Hyperlinks	Yes	Yes	Yes	
Record Counts for Hyperlinks	Yes	Yes	Yes	
View Embedded Query Results Grid on Homepages	No	No	Yes	
Search for Records	Yes	No	Yes	
View Recent Navigation History	Yes	Yes	Yes	

Query Design

Feature	ES2	ESWeb	Axiom (June 1, 2015)	Axiom Notes
Search for Fields	Yes	No	Yes	
Multi-field sorting	Yes	Yes	Yes	
Use Dynamic System Parameters as Criteria	Yes	Yes	Yes	
Build Subtotal & Totals Queries	Yes	No	Yes	
Override Column Header Descriptions	Yes	No	Yes	
Change Column Background Colors	Yes	No	Yes	
Locked Columns	Yes	No	Yes	
Override Display Format	Yes	No	Yes	
Building and running queries with basic, single field "OR" logic	Yes	Yes	Yes	
Building queries with complex, multi-field "OR" logic	Yes	No	No	
Running queries with complex, multi-field "OR" logic	Yes	Yes	Yes	

Query Results

Feature	ES2	ESWeb	Axiom (June 1, 2015)	Axiom Notes
Robust Results Data Grid	Yes	No	Yes	
Sort Results Grid by Clicking Column Header	Yes	Yes	Yes	
Google Maps from Query Results	No	No	Yes	
View Calendars	Yes	Yes	Yes	

Add new record from Calendar	Yes	No	No	
Graphing - Tree Maps	Yes	No	No	
Graphing - Line Graphs	Yes	No	No	
Graphing - Column Graphs	Yes	No	No	
Update Data in Ad-Hoc Query Results Grid	Yes	No	No	
Batch Update Records	Yes	No	Yes	
Merge Duplicate Records	Yes	No	No	
Batch Delete Records	Yes	No	No	
Export Grid Results to Excel	Yes	Yes	Yes	Note: Not all report formatting possibilities can be exported
Printing Query Results	Yes	Yes	Yes	Export to Excel and print from there
Printing Detail Screen (single tab)	Yes	Yes	No	
Printing Detail Screen (multiple tabs)	Yes	Yes	No	
Printing Detail Screen for Query Results	Yes	No	No	
Batch Print Veracross Documents (report cards, schedules, etc) from Query Results	No	No	Yes	
Labels & Envelopes	Yes	No	Yes	
Ad-Hoc Word Mail Merge	Yes	No	No	
Basic Email Integration	Yes	No	Yes	
Advanced Email Integration	No	No	Yes	

Detail Screens

Feature	ES2	ESWeb	Axiom (June 1, 2015)	Axiom Notes
View, Add, Update, Delete Records	Yes	Yes	Yes	
Copy Record	Yes	Yes	No	
Add, Update, Delete Related Records in Grids on Detail Screens	Yes	Yes	Yes	Yes, just missing "add" from complex multi-row tabs
Rich Text Editor	No	Yes	Yes	
Pick related record using advanced search popup	Yes	Yes	Yes	
Add New Record from Advanced Search Popup	Yes	Yes	No	
Embedded Content in Detail Tabs	No	No	Yes	
View Record Insert Date/User, Update Date/User	Yes	Sort of	Yes	
Next/Previous Record Paging	Yes	No	No	

Workspaces (Folders)

Feature	ES2	ESWeb	Axiom (June 1, 2015)	Axiom Notes
View & Create Folders	Yes	No	Yes	

Save Queries	Yes	Yes	Yes	
Move Query from one folder to another	Yes	No	Sort of	Do a "Save As" and then delete the old one

Actions (Menu Items)

Feature	ES2	ESWeb	Axiom (June 1, 2015)	Axiom Notes
Main Screen Menus	Yes	No	Yes	
Detail Screen Menus	Yes	No	Yes	

Other

Feature	ES2	ESWeb	Axiom (June 1, 2015)	Axiom Notes
User Impersonation	Yes	Yes	Yes	
Active Directory Integration	Yes	Yes	Yes	
iPad Support (basic)	No	Sort of	Yes	

HOMEPAGE COMPARISON

ES2

ESWeb

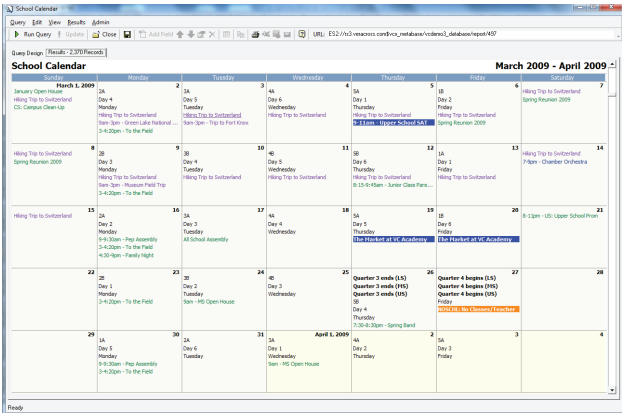
Axiom

Admissions Homepage

System Homepage

DETAIL SCREEN COMPARISON

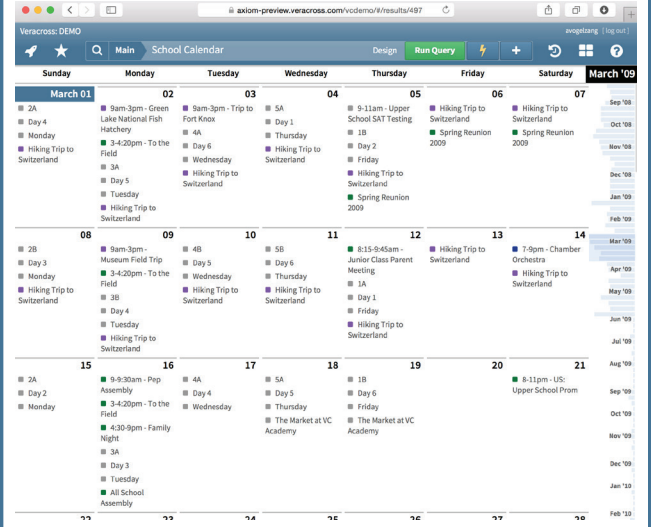
ES2



ESWeb

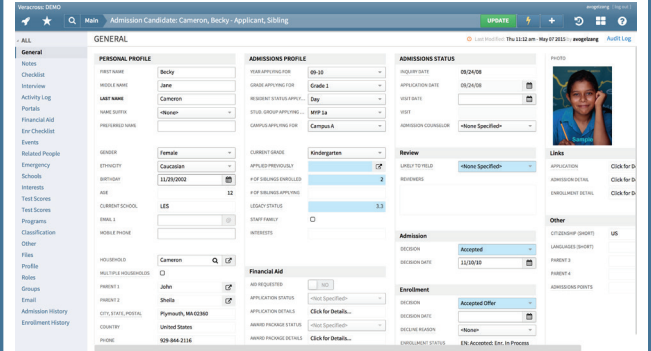
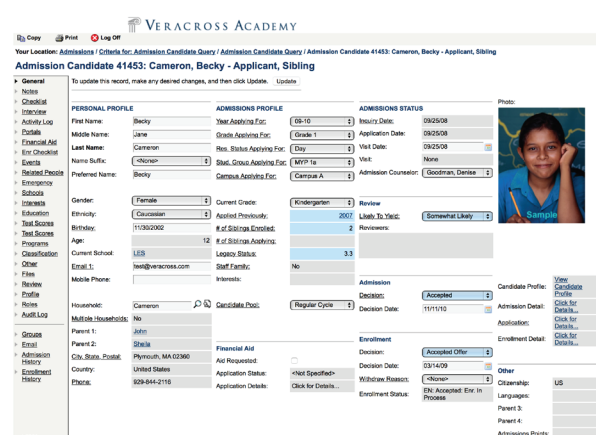
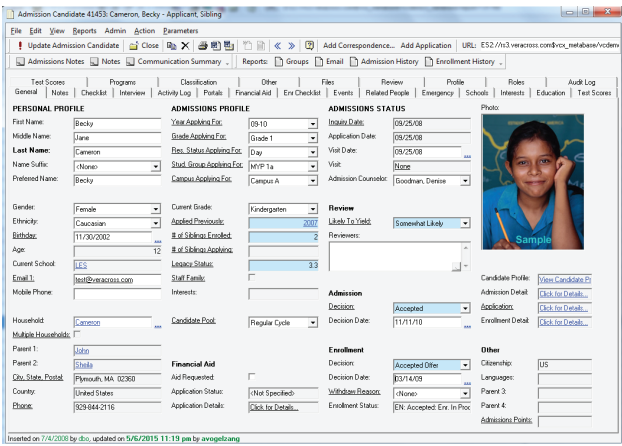


Axiom



Calendar Detail

Candidate Detail



DETAIL SCREEN COMPARISON

ES2

ESWeb

Axiom

Class Detail

Class: APEuro.2: AP Euro. History

File Edit View Reports Admin Parameters

Update Class Close

URL: ES2://n3.veracross.com/vcr_metabase/vcdemo3_databases

Reports: Scheduled Days Student Email Recipients Parent Email Recipients

Qualitative Configuration | Grades | Assignments | Assignments - Current | Assignment Summary | Other Sections | Scheduler Grading Periods | Audit Log

General Attendance - Yesterday Schedule Weighing Permissions Curriculum Email Reports Other

Course: APEuro.2 Teacher: Franklin, Debbie Status: Active

Class ID: APEuro.2 Room: 281 School Year: 08-09

Description: AP Euro. History Schedule: MTWRFB2 Counts: 9/10/19

Student	Grad	Level	Advisor	Total Unexc Absences	Total Unexc Tardies	Date Enr
Brandt, Leslie	11	N/A	Franklin, Debbie	0	0	
Cowan, Rhonda	10	N/A	Jones, Mary	0	0	
Crowley, Jeanne	12	N/A	Castro, Sandra	0	0	
Gordon, Chad	10	N/A	Maggi, Maureen	0	0	
Gould, Debra	12	N/A	Christensen, Jerry	0	0	
Jarvis, Brian	10	N/A	Howell, William	0	0	
Jarvis, Peter	10	N/A	Jones, Mary	0	0	
Joseph, Cindy	12	N/A	Castro, Sandra	0	0	
Joyce, Chris	10	N/A	Shinner, Sean	0	0	
Lawson, Dennis	10	N/A	Bell, Phil	0	0	
Martin, Robert	12	N/A	Neff, Jill	0	1	
Mike, Holly	12	N/A	Dyer, Heather	0	0	
Muanda, Steve	10	N/A	Bell, Phil	0	0	
Sanders, Elizabeth	10	N/A	Howell, William	0	0	
Schmidt, Chris	10	N/A	Jones, Mary	0	0	
Sweeney, Beth	10	N/A	Yeager, Jeanne	0	0	
Thompson, Karen	12	N/A	Baxter, Joel	0	0	
Walker, Kevin	12	N/A	Barron, Janet	0	0	
Young, Michelle	12	N/A	Travis, Denise	0	0	
*	None	N/A				

19 Records

Inserted on 7/8/2008 by dco, updated on 1/31/2015 by @merickson

VERACROSS ACADEMY

Your Location: Main / Criteria for: All Classes / Class: APEuro.2: AP Euro. History

Class: APEuro.2: AP Euro. History

To update this record, make any desired changes, and then click Update. Update

Course: AP Euro. History Teacher: Franklin, Debbie Status: Active

Class ID: APEuro.2 Room: 281 School Year: 08-09

Description: AP Euro. History Schedule: MTWRFB2 Counts: 9/10/19

Student	Grade	Level	Advisor	Total Unexc Absences	Total Unexc Tardies	Date Enr
Brandt, Leslie	11	N/A	Franklin, Debbie	0	0	
Cowan, Rhonda	10	N/A	Jones, Mary	0	0	
Crowley, Jeanne	12	N/A	Castro, Sandra	0	0	
Gordon, Chad	10	N/A	Maggi, Maureen	0	0	
Gould, Debra	12	N/A	Christensen, Jerry	0	0	
Jarvis, Brian	10	N/A	Howell, William	0	0	
Jarvis, Peter	10	N/A	Jones, Mary	0	0	
Joseph, Cindy	12	N/A	Castro, Sandra	0	0	
Joyce, Chris	10	N/A	Shinner, Sean	0	0	
Lawson, Dennis	10	N/A	Bell, Phil	0	0	
Martin, Robert	12	N/A	Neff, Jill	0	1	
Mike, Holly	12	N/A	Dyer, Heather	0	0	
Muanda, Steve	10	N/A	Bell, Phil	0	0	
Sanders, Elizabeth	10	N/A	Howell, William	0	0	
Schmidt, Chris	10	N/A	Jones, Mary	0	0	
Sweeney, Beth	10	N/A	Yeager, Jeanne	0	0	
Thompson, Karen	12	N/A	Baxter, Joel	0	0	
Walker, Kevin	12	N/A	Barron, Janet	0	0	
Young, Michelle	12	N/A	Travis, Denise	0	0	
*	None	N/A				

Use horizontal tabbing

Veracross: DEMO

Class: APEuro.2: AP Euro. History

UPDATE

General

Course: APEuro. History Teacher: Franklin, Debbie Status: Active

Class ID: APEuro.2 Room: 281 School Year: 08-09

Description: AP Euro. History Schedule: MTWRFB2 Counts: 9/10/19

Student	Grade	Level	Advisor	Total Unexc Absences	Total Unexc Tardies	Date Enr
Brandt, Leslie	11	N/A	Franklin, Debbie	0	0	
Cowan, Rhonda	10	N/A	Jones, Mary	0	0	
Crowley, Jeanne	12	N/A	Castro, Sandra	0	0	
Gordon, Chad	10	N/A	Maggi, Maureen	0	0	
Gould, Debra	12	N/A	Christensen, Jerry	0	0	
Jarvis, Brian	10	N/A	Howell, William	0	0	
Jarvis, Peter	10	N/A	Jones, Mary	0	0	
Joseph, Cindy	12	N/A	Castro, Sandra	0	0	
Lawson, Dennis	10	N/A	Bell, Phil	0	0	
Martin, Robert	12	N/A	Neff, Jill	0	1	
Mike, Holly	12	N/A	Dyer, Heather	0	0	
Muanda, Steve	10	N/A	Bell, Phil	0	0	
Sanders, Elizabeth	10	N/A	Howell, William	0	0	
Schmidt, Chris	10	N/A	Jones, Mary	0	0	

Event Detail

Group Event 6980: Hiking Trip to Switzerland

File Edit View Reports Admin Parameters

Update Group Event Close

URL: ES2://n3.veracross.com/vcr_metabase/vcdemo3_databases/detail/119/6980/general

Notes - Group Members Class Attendance Name-Tags

General Logistics Communication Publishing Student Attendance Resources

The combination of Classification and Visibility determines who can see this event on their calendars (see the Classification screen for more info). The Primary Group (and any additional Groups) determine who is actually directly involved in the event (see the Groups screen for more info).

To update student attendance, specify a Master Attendance Status and/or Class Attendance Status (see the Student Attendance screen for more info).

Event Type: Field Trip Classification: All School Visibility: Public

Description: Hiking Trip to Switzerland School Level: All School

Start Date: 03/01/09 Grade Level: Grade 12

End Date: 03/15/09 Campus: None

Series Event Type: N/A

Start Time: N/A

End Time: N/A

Contact Person: Masters, Tammy

Location - Internal

Location Resource: <None Specified>

Location - External

Organization: N/A

Map: http://maps.google.com/maps?T=7&O=C

Directions from School: http://maps.google.com/maps?T=7&O=C

Directions from Home: <None Specified>

Locations: <None Specified>

Logistics

Class Departure Time: 1:00 pm

Campus Departure Time: 1:15 pm

Venue Departure Time: 3:00 pm

Campus Return Time: 10:00 pm

Transportation: N/A

Student Attendance

Master Attendance Status: <Not Specified>

Class Attendance Status: <Not Specified>

Communication

Email Participants: Send Email

Email Parents: Send Email

Event Registration

Online Sign Up: No

Notes:

Inserted on 3/11/2014 by janderson, updated on 3/11/2014 by janderson

VERACROSS ACADEMY

Your Location: Main / Criteria for: Student Query / School Calendar / Group Event 6980: Hiking Trip to Switzerland -

Group Event 6980: Hiking Trip to Switzerland

To update this record, make any desired changes, and then click Update. Update

Event Type: Field Trip Classification: All School Visibility: Public

Description: Hiking Trip to Switzerland School Level: All School

Start Date: 03/01/09 Grade Level: Grade 12

End Date: 03/15/09 Campus: None

Series Event Type: N/A

Start Time: N/A

End Time: N/A

Contact Person: Masters, Tammy

Location - Internal

Location Resource: <None Specified>

Location - External

Organization: N/A

Map: http://maps.google.com/maps?T=7&O=C

Directions from School: http://maps.google.com/maps?T=7&O=C

Directions from Home: <None Specified>

Locations: <None Specified>

Logistics

Class Departure Time: 1:00 pm

Campus Departure Time: 1:15 pm

Venue Departure Time: 3:00 pm

Campus Return Time: 10:00 pm

Transportation: N/A

Student Attendance

Master Attendance Status: <Not Specified>

Class Attendance Status: <Not Specified>

Communication

Email Participants: Send Email

Email Parents: Send Email

Event Registration

Online Sign Up: No

Notes:

Veracross: DEMO

Group Event: Hiking Trip to Switzerland

UPDATE

General

Event Type: Field Trip Classification: All School Visibility: Public

Description: Hiking Trip to Switzerland School Level: All School

Start Date: Feb 28, 2009 Grade Level: Grade 12

End Date: Mar 14, 2009 Campus: None

Series Event Type: N/A

Start Time: N/A

End Time: N/A

Contact Person: Masters, Tammy

Location - Internal

Location Resource: <None Specified>

Location - External

Organization: N/A

Map: http://maps.google.com/maps?T=7&O=C

Directions from School: http://maps.google.com/maps?T=7&O=C

Directions from Home: <None Specified>

Locations: <None Specified>

Logistics

Class Departure Time: 1:00 pm

Campus Departure Time: 1:15 pm

Venue Departure Time: 3:00 pm

Campus Return Time: 10:00 pm

Transportation: N/A

Student Attendance

Master Attendance Status: <Not Specified>

Class Attendance Status: <Not Specified>

Communication

Email Participants: Send Email

Email Parents: Send Email

Event Registration

Online Sign Up: No

Notes:

QUERY & REPORT COMPARISON

ES2

ESWeb

Axiom

Find People Query

Person Query

Query Design | Results

Person (45,744 Records)

General

- Person ID
- Name Prefix
- First Name
- Middle Name
- Last Name
- Name Suffix
- Full Name
- Preferred Name
- Maiden Name
- Household
- Primary Organization
- Email 1
- Email 2
- Birthday
- Spouse
- Spouse Full Name
- Siblings
- Related Students
- Related Alumni
- Notes
- Do Not Contact

Classifications

- Mailing Address
- Phone Numbers
- Name Fields
- Salutations
- Development Salutations
- Mail Merge
- Mail Merge - Household
- Household Info

Field

Criteria

Selection Criteria

Operator: begins with

Value:

Query Totals

Sum Average Minimum Maximum

Subtotal by Full Name

Ignore Zeros for Avg/Min

Group Totals Subtotals Totals

Ready

VERACROSS ACADEMY

Your Location: Main / Criteria for: Person Query

Criteria for: Person Query

Specify criteria for the desired fields and then click Run Query Run Query

Display	Grp	Operator	Value
Person ID		is equal to	
Full Name		begins with	
Preferred Name		begins with	
Name Search		contains	
Household		begins with	
Organization		begins with	
Address 1		begins with	
City		begins with	
State		begins with	
Postal Code		begins with	
Home Phone		begins with	
Email 1		begins with	
Role		is one of	Student Alumnus/a Former Student Prospect Admissions Lead Applicant Future Student

Enter the number of records to display per page: 25

Make this the default setting for all queries

axiom-preview.veracross.com/vcdemo/9/query/470

Veracross DEMO

System Student Query

Run Query

Query

Fields

Person ID

Full Name

begins with

Properties

Full Name

begins with

Use another field as criteria value

SUBTOTAL GROUP HEADERS

Use this field for subtotal headers

SUMMARIZE

Summarize by this field

Admissions Pipeline Report

Admissions Pipeline Report

School Year	School Level	Grade Level	Inquiries	Prospects	Applications	LYTD Applications	YTD Applications	Accepted	Enrolled	Enrolled to LYTD	Enrolled to YTD	Other
09-10	Lower School	Pre-K	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Kindergarten	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 1	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 2	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 3	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 4	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 5	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 6	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 7	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 8	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 9	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 10	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 11	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 12	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Subtotal	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
09-10	Upper School	Pre-K	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Kindergarten	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 1	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 2	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 3	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 4	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 5	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 6	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 7	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 8	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 9	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 10	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 11	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 12	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Subtotal	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
09-10	Subtotal		2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400
09-10	Subtotal		2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400

VERACROSS ACADEMY

Your Location: Admissions / Admissions Pipeline by Grade

Admissions Pipeline by Grade

School Year	School Level	Grade Level	Inquiries	Prospects	Applications	LYTD Applications	YTD Applications	Accepted	Enrolled	Enrolled to LYTD	Enrolled to YTD	Other
09-10	Lower School	Pre-K	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Kindergarten	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 1	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 2	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 3	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 4	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 5	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 6	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 7	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 8	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 9	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 10	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 11	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Grade 12	120	120	120	120	120	120	120	120	120	120
09-10	Lower School	Subtotal	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
09-10	Upper School	Pre-K	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Kindergarten	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 1	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 2	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 3	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 4	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 5	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 6	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 7	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 8	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 9	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 10	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 11	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Grade 12	120	120	120	120	120	120	120	120	120	120
09-10	Upper School	Subtotal	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1,200
09-10	Subtotal		2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400
09-10	Subtotal		2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400	2,400

axiom-preview.veracross.com/vcdemo/9/results/1898

Veracross DEMO

Admissions Admissions Pipeline by Grade

Design Run Query

School Year	School Level	Grade Level	Inquiries/Prospects	Current Prospects	Applications	LYTD Applications	YTD Applications
09-10	Upper School	Grade 9	250	148	130	85	130
09-10	Upper School	Grade 10	95	18	27	25	23
09-10	Upper School	Grade 11	50	10	26	25	16
09-10	Upper School	Grade 12	11	1	5	5	4
09-10	Upper School: SUM		355	239	211	134	200
09-10	Upper School: AVG					144	79
09-10	Middle School	Grade 6	260	117	68	63	75
09-10	Middle School	Grade 7	55	17	46	23	15
09-10	Middle School	Grade 8	55	31	47	24	16
09-10	Middle School: SUM		310	200	181	120	125
09-10	Middle School: AVG					88	74
09-10	Lower School	Pre-K	100	120	120	22	39
09-10	Lower School	Kindergarten	200	237	225	112	125
09-10	Lower School	Grade 1	55	64	75	23	21
09-10	Lower School	Grade 2	55	64	75	23	21
09-10	Lower School	Grade 3	45	51	64	20	21
09-10	Lower School: SUM		415	511	559	208	225
09-10	Lower School: AVG					122	135
SUM			1,305	1,204	1,029	589	630
AVG						476	395

NAVIGATION COMPARISON

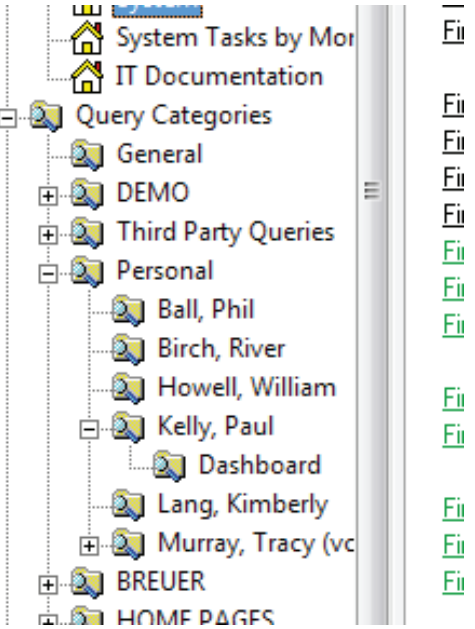
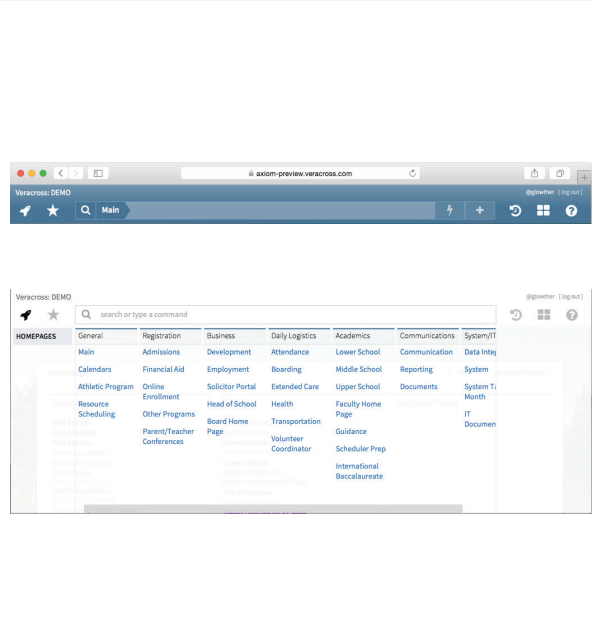
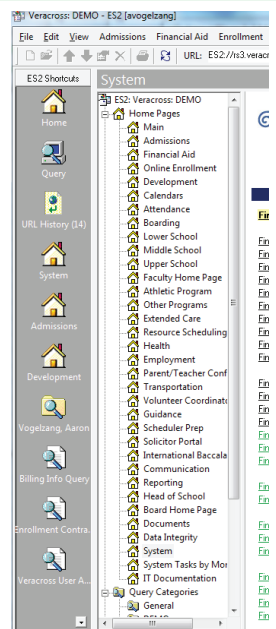
Navigation

Saved Query Display

ES2

ESWeb

Axiom



My Reports

- **Accounting Integration Query**
- Find Students
- My Classes - By department
- Person Query - CA Parents
- Student Emergency Info

